

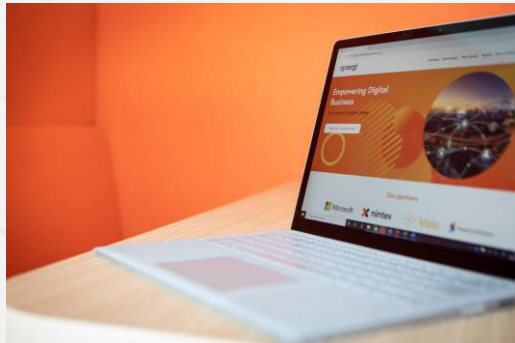
Nintex and Synergi

How to get started with Process Automation

This brochure

- A brief introduction to Synergi
- An overview of the Nintex platform
- Nintex Business Transformation packs from Synergi
- Promapp – Free starter offer
- Need more help?

Synergi Overview

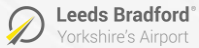
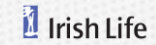


NEWCASTLE | LONDON | GLASGOW

EST. 2013

Founded in 2013 by Peter Joynson and Justin Short, Synergi is a “born in the cloud” solutions provider. We specialise in helping organisations across the UK transform the way they work. We are an award-winning Nintex Premier Partner.

Synergi Customers



What Synergi do



TEAMWORK

COLLABORATION, COMMUNICATION,
MEETINGS & INTRANET



AUTOMATION

BUILD BUSINESS APPS AND
AUTOMATE PROCESSES



BUSINESS APPS

NEXT GENERATION OF INTELLIGENT
BUSINESS APPLICATIONS ON DYNAMICS 365



DATA & AI

GAIN A COMPETITIVE EDGE
THROUGH DATA AND AI



SECURITY

STAY SECURE AND PRODUCTIVE
ANYWHERE, ON ANY DEVICE

Microsoft Surface



MANAGED SERVICES

A FULL SUITE OF MANAGED SERVICES ACROSS
CLOUD, SERVER, DESKTOP, SECURITY

An introduction to Nintex

The company and the technology

Despite **Efforts to Digitally Transform** Business Operations...

... Organizations operate with inefficient processes because:





The most **complete** platform for process management and automation



Nintex Promapp™
Manage
business processes with tools process owners and participants



Advanced Workflow
Automate
business processes quickly and easily



Forms and Mobile Apps
Design
sophisticated forms for users in office and on-the-go



DocGen®
Create
documents quickly and easily



Nintex Sign™
powered by Adobe Sign
Sign
documents through signature-based workflows



Nintex Foxtrot RPA
Drive
speed and volume by mimicking most human-computer interactions



Xtensions™ Framework
Connect
business apps you use everyday into your workflow



Process Intelligence
Understand
your process portfolio with workflow analytics

Microsoft Azure

SharePoint

salesforce



The Process Challenge

100's of business systems powering organizations today.

CHALLENGE: connecting the data with the people

Document how your processes are being conducted. This is best documented by those who engage with them regularly.

Nintex Promapp process empowers employees to capture what they do and collaborate with others to ensure that resulting documentation is consistently up-to-date

Once you know what your processes are, and how they are conducted, it's time to automate them.

We provide forms and mobile application tools to collect data from participants

After data and input is collected, you are set to automate the processes through either:

- robotic process automation, which enables you to automate manual, repetitive tasks, and
- workflow, which is best for decision-based steps and orchestrating the process from start to finish

For organizations which are reliant on documents, we offer the ability to create data-driven documents as well as the power of eSignatures

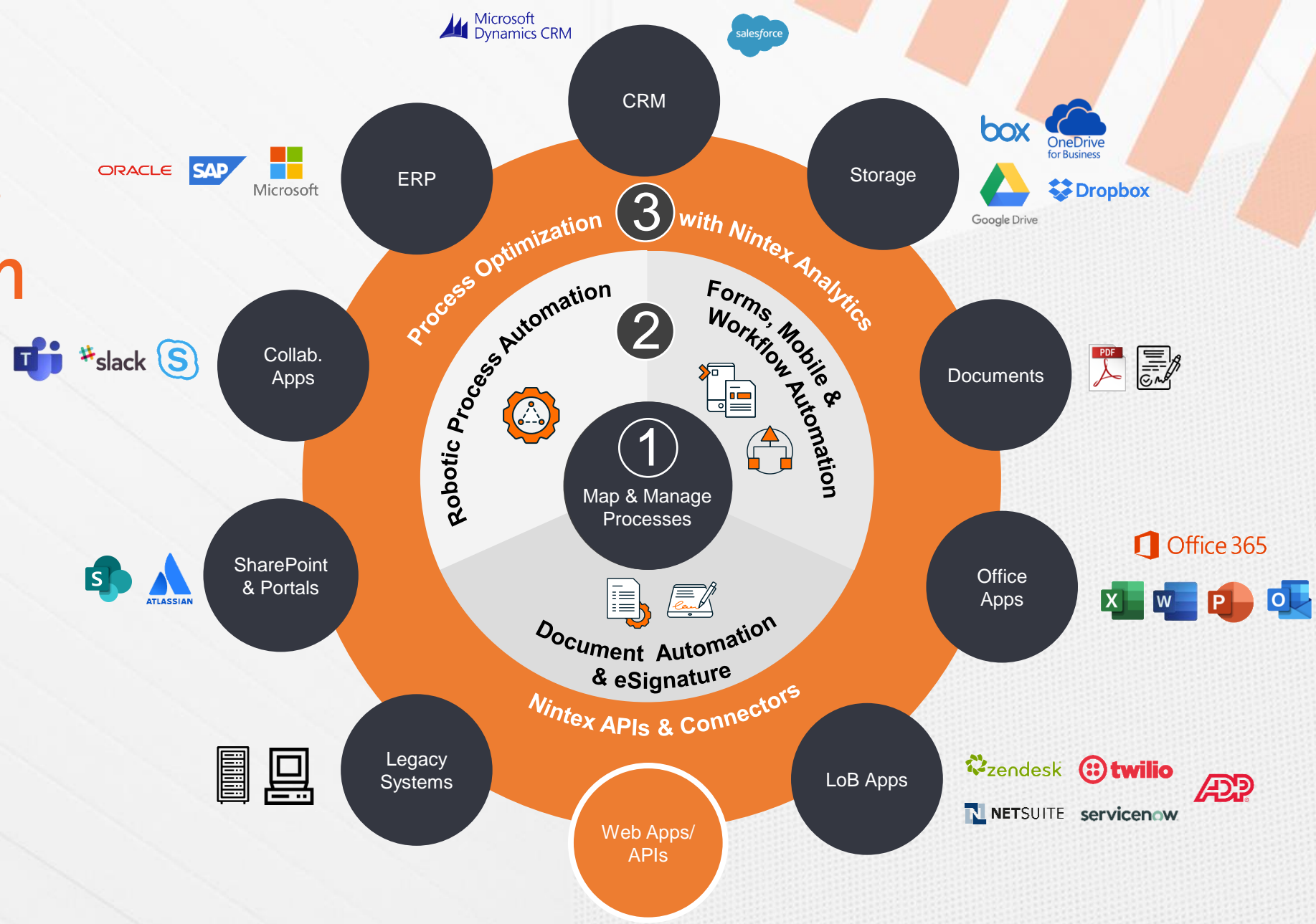
But this is not the end of our process quest.

Processes changes, bottlenecks are uncovered, and optimization potential are revealed.

We provide advanced process-level reporting noting how the processes are running and where they can be streamlined.

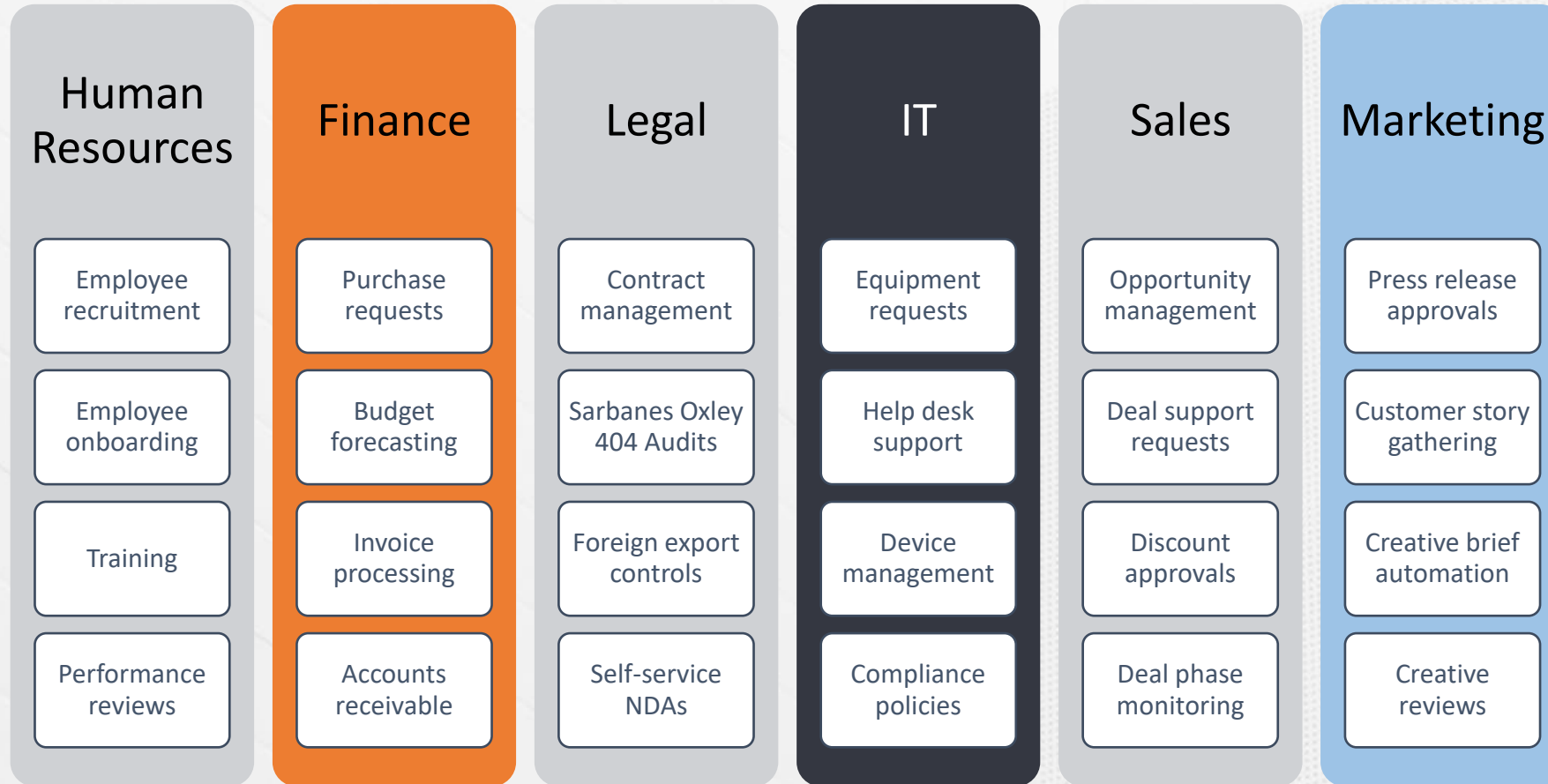
Fundamental to all of this is the ability to connect to these business resources and systems. The Nintex Process Platform easily connects to a wide range of systems and software, plus webapps and systems that take advantage of APIs.

Nintex Process Platform



Nintex Makes it easy to Manage, Automate & Optimise processes across departments and business systems

Simple to sophisticated processes



Serving more than 8,000 customers globally

30% of the Fortune 500 have standardised on Nintex with 100s/1000s of process apps per company

Technology



Manufacturing



Government



Financial Services



Retail & CPG



Services



Healthcare



Energy



Entertainment & Media



Nintex Business Transformation Packs from Synergi

A free pack of high-priority automated processes...

Choose your Business Transformation pack

FREE TRIAL

- A series of workflows and forms that capture information, arrangements, trigger document generations, signatures, next steps etc. all without paper
- Powered by the Nintex platform FREE for 90 days.

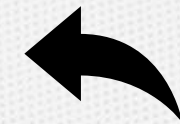
Quick Start

- 2 days user training
- 10 workflow pack Nintex Standard
- 5 days time-bank
- Minimum of 12 months
- Personalized quote on request

Advanced

- 2 days process mapping
- 2 days user training
- 10 workflow pack Nintex Enterprise
- 10 days time-bank
- BI outputs
- Minimum of 12 months
- Personalized quote on request

What's included?



Launch pack of 11 processes



Nintex platform
Free for 90 days

Example: Offer of employment



Offer of
employment

For organisations who are needing to recruit staff for additional roles on a temporary or permanent basis

Enables managers to request offers to be made via a form.

Approval routing prior to creating offer.

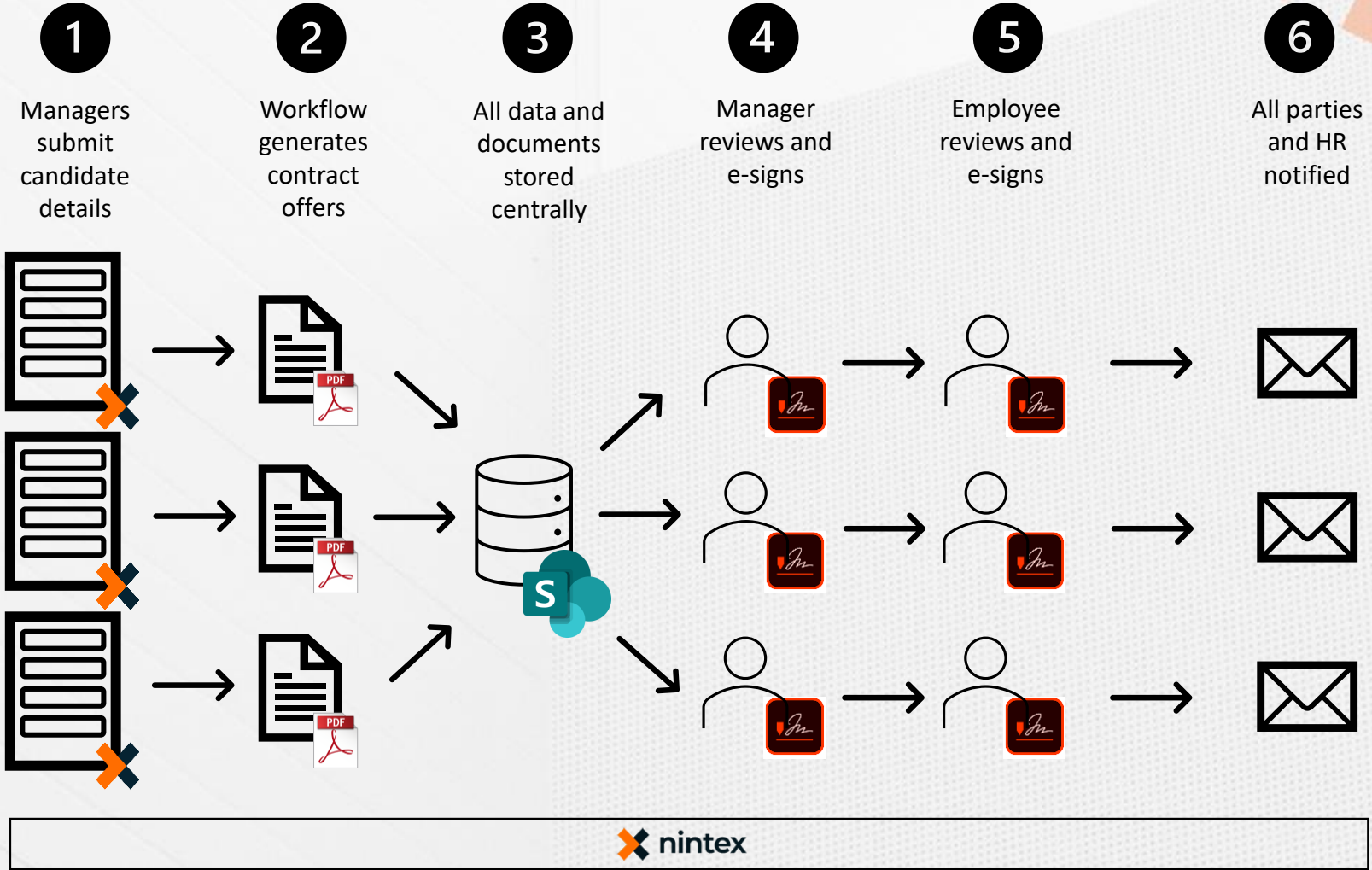
Creates and sends an offer for signature and return.



Offer of employment



Offer of employment



Offer of employment

synergi COVID-19 Business Support Pack
powered by **nintex**

Offer of Employment

Title * Mr First Name * Justin Middle Name Paul Last Sh

Email * Justin.short@teamsynergi.co.uk

Candidate Address 1 * 2 Willow Drive Candidate Add Newcastle up

Workplace Address 1 * 2 Staithes Workplace Add Gateshead

Manager Name * Justin Short

Job Title * Customer Success Manager

Probationary period 3 months

Start Date May 4, 2020

Salary * £ 30000 Commission £ 3000

Salary total £

Working Hours per week * 37.5 Holidays per year excluding bank holi 24

Response required by * April 15, 2020

Generate Contract

Adobe Sign
Kashish Kumar requests your approval on **Offer of Employment Justin Short**

JS Justin Short <nintex@workflowcloud.com>
Thu 16/04/2020 06:10
Justin Short; Justin Short

ContractOfEmployment Justi...
435 KB

Start

Offer of Employment

Justin Short
2 Willow Drive
Newcastle upon Tyne
NE4 2PP

April 16 2020

Dear Justin,

It is our pleasure to confirm our offer of employment to you as a Customer Success Manager at [company name] with a start date of May 03 2020, contingent upon a background check.

Justin Short at 2 Staithes Gateshead, NE11 9SN will be your primary contact and manager on perience will be the perfect fit for our

per year and this salary includes any

ntroduce them. Your holiday entitlement is ays.

rs (with 1 hour for lunch).

rm your acceptance of this offer of 14 2020.

Kind Regards,
HR Team

Manager Signature
Justin Short
Apr 16, 2020

Candidate Signature
Justin Short
Apr 16, 2020

Manager Name
Justin Short

Candidate Name
Justin Short

How do I get started?

- Nintex Workflow Cloud – free for 90 days
- Business Transformation Pack launch processes
- Support from Synergi to get up and running
- Register for a call back to discuss in more detail

<https://bit.ly/3gui94W>

synergi BUSINESS TRANSFORMATION PACK powered by **nintex**

Start your transformation to process automation here:

Digital is everything in these days of remote working, working from home and uncertainty. We challenge you to count just how many pieces of paper in your organisation still have an active role when it comes to processes!

We can provide you with a series of easy-to-set-up, easy-to-install, automated drag and drop processes **FREE** for 90 days on the Nintex platform via our Business Transformation pack. There are 3 packs to choose from, a **FREE TRIAL** through to an enterprise option for larger, more complex organisations.

Business Transformation Pack FREE TRIAL
- a series of workflows and forms that capture information, trigger document generation, signatures, next steps, receipts etc. all without paper. Includes 2 hours free support from Synergi to get up and running.

Business Transformation Quick Start
- as above, but includes 2 days User training. 10 workflow pack Nintex Standard, 5 days time-bank and is for a minimum of 12 months.

Business Transformation Advanced
- As the Quick Start, but includes 2 days Process mapping and 10 days time-bank, plus BI outputs.

Register below for a no-obligation call back on any pack.

Please enter the following details...

Work Email Address * Last Name *
Work / Mobile phone Number * Company Name *

YES! I'd like a call back on the Synergi Business Transformation Packs

Yes FREE TRIAL Business Transformation pack: I'd be very interested to discuss the free trial.
No
Yes QUICK START Business Transformation pack: I'd be very interested to discuss the Quick Start version of the pack.
No
Yes ADVANCED Business Transformation pack: I'd be very interested to discuss the Advanced version of the pack.

No obligation to extend beyond free 90-day period, Synergi can advise on optimal full licensing options
Synergi will provide up to 2 hours of support free of charge to assist with process setup

Nintex Promapp FREE starter offer

A free business process conversion as a taster

Experience Nintex Promapp with a FREE business process conversion

- Everyone can use Nintex Promapp.
- It's simple and has been designed with the everyday user in mind. By making processes easy to understand and easy to update, Nintex Promapp empowers your teams to drive process improvements.
- Let us convert one or two of your existing procedure documents or diagrams into clear, easy-to-use Nintex Promapp processes - FREE
- Request a call back for a quick chat



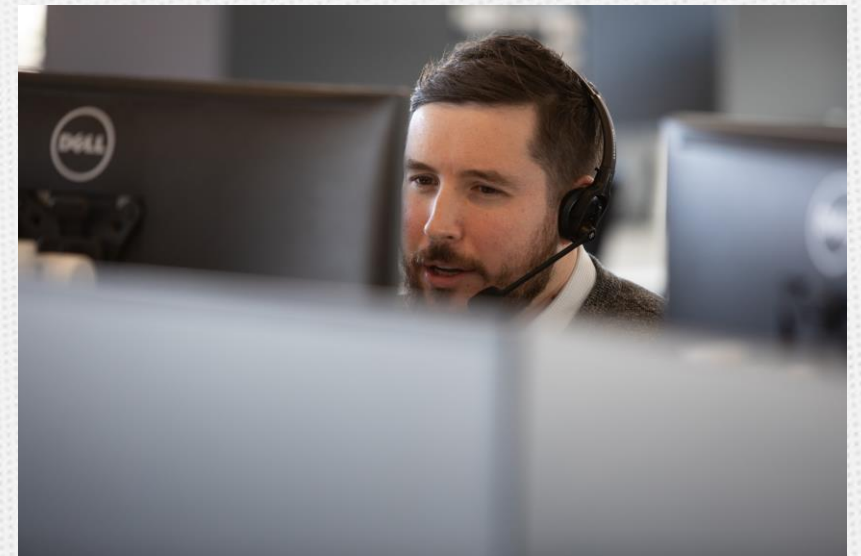
<https://bit.ly/3gt5nnt>

What if I need more help?

Beyond the pack and the Promapp offer, Synergi can help to provide:

- Full Nintex platform advice and licensing options
- Technical consultancy
 - Configuration and setup
 - Business process analysis
 - Workflow design, testing and deployment
 - Training (analysts, designers and admins)
- Technical and solution support

remoteworking@teamsynergi.co.uk




Thank you


Stay safe

Stay connected

Stay automating

Stay working

 @team-synergi

 @team_synergi

 remoteworking@teamsynergi.co.uk